



VIRIDIS ENERGY INC.

NOTICE AND ACCESS NOTIFICATION

Annual General Meeting of Shareholder to be held on September 1, 2015

This notification is being provided to the shareholders of Viridis Energy Inc. (the "**Company**") under the notice and access rules for the delivery of meeting materials in respect to the Company's Annual General Meeting of shareholders to be held on September 1, 2015 (the "**Meeting**"). Under notice and access, instead of receiving printed copies of the Company's Notice of Meeting, Information Circular for the year ended December 31, 2014, (the "**Information Circular**"), and, if requested, the financial statements and management's discussion and analysis for the year ended December 31, 2014 (collectively, with the Information Circular and Notice of Meeting, the "**Meeting Materials**"), the Company is providing shareholders this notice with information on how they may access the applicable Meeting Materials electronically. However, together with this notification, shareholders continue to receive a form of proxy or voting instruction form, as applicable, enabling them to vote at the Meeting. The Company is adopting this alternative means of delivery in order to further its commitment to environmental sustainability and reduce its printing and mailing costs. It is important that prior to voting, all shareholders review the contents of the Information Circular.

The Company will not use procedures known as "stratification" in relation to the use of notice-and-access. Stratification occurs when a company using notice-and-access provides a paper copy of the Meeting Materials to some shareholders but not others.

Meeting Date and Location:

When: Tuesday, September 1, 2015
10:00 a.m. (Vancouver time)

Where: 700 – 595 Burrard Street
Vancouver, BC V7X 1S8

Matters to be Considered at the Meeting:

- To receive and consider the report of the directors and the audited financial statements of the Company for the financial year ended December 31, 2014 together with the auditor's report thereon;
- To fix the number of the directors at five (5);
- To elect directors for the next year;
- To appoint the auditor for the next year and authorize the directors to fix their remuneration; and
- To transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.



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THE INFORMATION CIRCULAR PROVIDES ADDITIONAL INFORMATION RELATING TO THE MATTERS TO BE DEALT WITH AT THE MEETING AS SET OUT ABOVE. WE ENCOURAGE SHAREHOLDERS TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

Websites where the Materials are Posted

The applicable Meeting Materials can be viewed under the Company's SEDAR profile at www.sedar.com or at the Company's website at http://www.viridisenergy.ca/investors/stock_info.

How to Obtain Paper Copies of the Meeting Materials

Requests for paper copies must be received by August 21, 2015 in order to receive the applicable Meeting Materials in advance of the proxy deposit date for the Meeting. Shareholders who wish to receive paper copies of the applicable Meeting Materials, or who have questions about notice-and-access, may request copies from or ask questions of the Company toll free by calling 844-644-7819. Meeting Materials will be sent to shareholders within three business days of their request if such requests are made before the Meeting.

Shareholders may request a paper copies of the applicable Meeting Materials to be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by email at mrebiere@viridisenergy.ca or toll free at 844-644-7819. Meeting Materials will be sent to shareholders within 10 calendar days of their request if such requests are made after the Meeting.

Voting

If you are a registered shareholder of the Company and are unable to attend the Meeting in person, please read, sign and date the accompanying form of proxy for the Meeting and deposit it with Computershare Investor Services Inc. by courier or mail at 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department, or by facsimile at 1-866-249-7775 (toll free in North America) or 1-416-263-9524 (international) by **10:00 a.m. (Vancouver, British Columbia time) on August 28, 2015** or at least 48 hours (excluding Saturdays, Sundays and holidays) before any postponement or adjournment of the Meeting. Alternatively, registered shareholders may also vote by telephone and by internet. Please see the form of Proxy for instructions for telephone and internet voting.

If you are a non-registered shareholder of the Company, please complete and return the voting instruction form (or other accompanying form) in accordance with the instructions for completion and deposit thereon.